

Account Opening Process Flow:

To open a Demat and Trading Account the following documents are required along with account opening form.

- Latest Passport size photo
- Self attested PAN card copy
- Self attested Address Proof
(Adhaar / Voter id / Driving Licence / Passport / Latest Utility bill any one)
- Cancelled Cheque with Name
- (if name is not printed on cheque leaf Bank pass book)
- To trade in F&O / Commodity segment
(latest six months bank statement / latest ITR copy required)

Online account opening :

Visit our website www.bfsl.co.in

Keep the following scanned colour documents ready.

- Mobile Number and Mobile in hand
- Email Id
- Passport size photo
- PAN card copy
- Address proof – ADHAAR copy
- Cancelled cheque with name Scanned copy
- Signature (signed on white sheet) scanned copy for upload
- Latest 6 months Bank Statement scanned copy for F&O/MCX activation

Click on Open an Account Online

For Sign up

Enter Mobile number > enter captcha > click on continue

OTP will be sent to above entered Mobile number > Enter the OTP

Enter Name of the client & Email id > OTP will be sent to email id > enter OTP

Enter PAN No and Date of Birth and click on continue

If it is already KRA compliant address will be fetched from the database otherwise fill the address as per the proof click on continue

Segment selection and payment option will appear > select the option and continue

Enter Basic information > upload photo > fill the details and click continue

Enter Bank details click to continue

Enter nominee details click to continue

Upload proofs one by one > PAN scan copy > Signature scan copy > Address proof scan copy > Bank proof > Income proof for F&O / MCX activation Click to continue

IPV – Inperson verification > click on capture > capture live video with OTP shown on screen > click on Finish and upload

Esign > click on Esign > press Ok > select radio button and enter ADHAAR no and click on send OTP > enter OTP received from UDAI portal

KRA Esign > click on Esign > press Ok > select radio button and enter ADHAAR number and click on send OTP > enter OTP received from UDAI portal

The KYC account opening process completes and account will be activated within 24 hours.